



212 Chenega Drive, P.O. Box 307, Valdez, Alaska 99686 - (907) 835-4313 - taxappeals@valdezak.gov

Applications must be received by the City Clerk's Office by: 5:00 p.m. on Tuesday, April 1, 2025.

| Property ID Number:           | 7010-007-004-0 NOTE: A SEPARATE FORM IS REQUIRED FOR EACH PARCEL. |
|-------------------------------|---|
| Property Owner:               | Michael & Lacy Ace  |
| Legal Description:            | Lot 4, Block 7, Black Gold #1 Plat# 78-8, Lot Size                |
| Physical Address of Property: | 632 Whirlway Drive Valdez, AK 99686 '21                           |

Contact information for all correspondence relating to this appeal:

| Mailing Address: | Valdez, AK 996   | 86                             |
|------------------|------------------|--------------------------------|
| Phone (daytime): | Phone (evening): |                                |
| Email Address:   |                  | I AGREE TO BE SERVED VIA EMAIL |

THE ONLY GROUNDS FOR APPEAL ARE: UNEQUAL, EXCESSIVE, IMPROPER, OR UNDER VALUATION OF THE PROPERTY (VMC 3.12.110(C)). Mark reason for appeal and provide a detailed explanation below for your appeal to be valid. (Attach additional sheets as necessary)

| N                |                 | (0           |
|------------------|-----------------|--------------|
| My property valu | e is excessive. | (Overvalued) |

My property was valued incorrectly. (Improperly)

My property has been undervalued.

My property value is unequal to similar properties.

The following are *NOT* grounds for appeal:

÷

- ➡The taxes are too high.
- ⇒The value changed too much in one year.
- You cannot afford the taxes.

Apeal Number: 40

You must provide specific reasons and provide evidence supporting the item checked above.

| Basement is unfinished.                            | Garage, is | Unfinished.          |
|--|------------|----------------------|
| no improvements made to !                          | rouse, F   |                      |
|  |            |                      |
|  |            |                      |
|  |            |                      |
|  |            |                      |
| 2025 COV Assessed Value \$ 45,000                  | \$ 203,600 | \$248,600            |
| Land   | Building   | Total                |
| Appellant's Opinion of Value $\frac{$45,000}{100}$ | \$190,700  | \$235,700            |
| Land   | Building   | Total                |
|  |            | 29 45 210(b) AND VMC |

\*\* THE APPELLANT BEARS THE BURDEN OF PROOF UNDER AS 29.45.210(b) AND VMC 3.12.120 (G)(1)(e)) \*\* I intend to submit additional evidence within the required time limit of 15 days prior to the hearing date.

My appeal is complete. I have provided all the evidence that I intend to submit, and request that my appeal be reviewed based on the evidence submitted.

#### Check the following statement that applies to who is filing this appeal:

 $\blacksquare$  I am the owner of record for this property and my name appears on the assessment roll

I am the agent or assigns of the owner of record for this property (provide additional documentation outlined in VMC

#### 3.12.110 (D)

Oath of Appellant: I hereby affirm that the foregoing information and any additional information that I submit is true and correct.

4/1/25

gignature of Appellant / Agent / Assigns

Printed Name of Appellant / Agent / Representative

#### For administrative use only

Action by Assessor

For administrative use only

Review Assessor Stephen Carmichael discussed the appeal with the property owner. Assessor Martins Onskulis reviewed the appeal and the property record. All information on the property card appears to be accurate, and the unfinished areas are appropriately accounted for. The current valuation is consistent with similar properties and is supported by recent sales data. Therefore, no change to the assessed value is recommended.

| Was the value adjusted by t | he Assessor YE | S NO      |           |
|-----------------------------|----------------|-----------|-----------|
| Adjusted Assessed Value     | \$45,000       | \$203,600 | \$248,600 |
|                             | Land           | Building  | <br>Total |
|                             |                | 4/14/2025 |           |
| Signature of Assessor       |                | Date      |           |

VMC 3.12.110 (H) - If the assessor and the appellant mutually resolve a duly filed appeal prior to a hearing by the board of equalization, the appellant may withdraw that appeal. The appellant's withdrawal must be filed in writing with the assessor or stated under oath at a board of equalization hearing prior to the assessor closing the appeal.

I hereby accept the foregoing assessed valuation in the amount of \$\_\_\_\_\_ and withdraw my appeal to the Board of Equalization.

I hereby reject the foregoing assessed valuation and will proceed with my appeal before the Board of Equalization.

Appeal Number: 40

## Additional Appellant Evidence











# Additional Assessor Information

## 632 WHIRLWAY DR

## Tax Year 2025

|   |              |                 |                       | %<br>%<br>%<br> | 24/<br><br><br>PCN<br><br><br> |                    | 241/z<br>62.H | · · · · · · · · · · · · · · · · · · · |  |
|---|--------------|-----------------|-----------------------|-----------------|--------------------------------|--------------------|---------------|---------------------------------------|--|
|   | CURRENT O    | WNER            |                       |                 | Property                       | Identification     |               |                                       |  |
| NICHAEL ACE   | CE           |                 | Parcel #              | 7010-           | 007-004-0                      | Use                | R - Res       | sidential                             |  |
| PO BOX  | ALDEZ AK 9   | 9686-1375       | City Number           | 2783            |                                | Property           | SFR           | FR                                    |  |
|   |              |                 |                       |                 |                                | Service Area Valde |               |                                       |  |
|   |              |                 | Property Infor        | mation          |                                |                    |               |                                       |  |
| Improvement Size                                      | 1,575 SF     | Year Built      | 1975 Actual           |                 | Land Size                      | 10,009             | SF            |                                       |  |
| Basement Size   | 1,575 SF     | Effective Age   | 33                    | Zone            |                                | R1                 |               |                                       |  |
| Garage Size   | 588 SF       | Taxable Interes | t Partial Exempt      | ł               |                                |                    |               |                                       |  |
|   |              |                 |                       |                 |                                |                    |               |                                       |  |
|   |              |                 | Legal Descri          | ption           |                                |                    |               |                                       |  |
| at # 78-8   | Lot # 4      | Block 7 Trac    | t Doc #               |                 | F                              | Rec. District 31   | 8 - Valde     | ez                                    |  |
| escribe   |              |                 |                       |                 |                                | Date re            | ecorded       |                                       |  |
|   |              |                 | PROPERTY HI           | STODY           |                                |                    |               |                                       |  |
| Year Taxable Ir                                       | nterest La   | nd Impr         |                       | sed Value       | Exempt Val                     | ue Taxabl          | e Value       | Trending                              |  |
| 2025 Partial E  | -            | 5,000 \$20      | 3,600 \$248,          | 600             | -\$77,862                      | \$170,             | 738           | Res +5%                               |  |
|   | -            |                 | 3,900 \$238,          |                 | -\$76,155                      | \$162,745          |               | Land                                  |  |
|   | • •          |                 | 9,000 \$239,          |                 | -\$75,000 \$164                |                    |               | Res +20%                              |  |
| 2022 Partial E  | -xempt \$30  | 0,000 \$19      | 0,700 \$220,<br>NOTES |                 | -\$50,000                      | \$170,             | 100           |                                       |  |
| 6/6/2024 - Appe<br>6/7/2023 - Appe<br>11/2/2021 - New | al Resolutio |                 |                       |                 |                                |                    |               |                                       |  |



|                     |  |    |   |          |                  | LAN   | D DE | TAIL   |       |         |            |         |
|---------------------|--|----|---|----------|------------------|-------|------|--------|-------|---------|------------|---------|
| Market Neighborhood |  |    |   |          | Site Area 10,009 |       |      | SF     | Торо  | Level   | Vegetation | Cleared |
| Access              | Public road                                    | k  | F | rontage  | ontage           |       |      | ad     | View  | Neutral | Soil       | Typical |
| Utilities           | Typical 🗵 Water 🗵 Sewer 🗵 Telephone 🗵 Electric |    |   |          |                  |       |      |        |       |         |            |         |
| Comments            |  |    |   |          |                  |       |      |        |       |         |            |         |
|                     |  |    |   |          | SIT              | E IMP | RO\  | EMEN   | ITS   |         |            |         |
| Site Improvements   |  |    |   |          |                  |       |      |        |       |         |            | Total   |
| Description         | Area   |    |   | Unit V   | alue             | Adj.  |      |        | Value |         | Comm       | ents    |
|                     | 10,000   | SF | x | \$4.50   |                  |       | =    | \$45,0 | 000   |         |            |         |
|                     | 9  | SF | х | \$1.40   |                  |       | =    | \$13   |       |         |            |         |
|                     |  | SF | х |          |                  |       | =    |        |       |         |            |         |
|                     |  | SF | х |          |                  |       | =    |        |       |         |            |         |
| Total               | 10,009   | SF | 1 | Fee Valu | le:              |       |      | \$45,0 | 000   |         |            |         |

|   | SUMMARY   | FEE SIMPLE VALUAT      | ION   |                       |
|---|---|------------------------|---|-----------------------|
| Inspected By                                      | Date Inspected  | Valued By              | Date Valued   |                       |
|   | VALUATION CHECK                                       |                        | FEE VALUE SUMM  | ARY                   |
| The Total Fee Value <b>\$</b> '<br>Income Value = | 170,738/1,575 SF Indicates \$157.8<br>NOI Ratio = NOI | 34 Value/SF GBA<br>/ = | Total Residential<br>Total Commercial<br>Other Improvements | \$203,600             |
| Comments  |   |                        | Total Improvements<br>Land & Site imp                       | \$203,600<br>\$45,000 |
|   |   |                        | Total Property Value  | \$248,600             |

|               |           | EXEMPTION DETAIL |           |                  |
|---------------|-----------|------------------|-----------|------------------|
|               | Land      | Improvements     | Total     | Percent Occupied |
| Fee Value     | \$45,000  | \$203,600        | \$248,600 |                  |
| Primary       | \$0       | -\$77,862        | -\$77,862 | Comments         |
| Total Exempt  | \$0       | -\$77,862        | -\$77,862 |                  |
| Taxable Value | \$125,738 | \$125,738        | \$170,738 |                  |



## **632 WHIRLWAY DR**

## Tax Year 2025

|  |   |             |            |    |            | RESIDE   | ENTIAL     |  |              |                                      |          |
|--|---|-------------|------------|----|------------|----------|------------|--|--------------|--------------------------------------|----------|
| Description Main House Property Type SFR Design 1 Story   Quality Q4 - Average Plumbing Fixture Count Fixtures - Energy Efficiency Typical   |   |             |            |    |            |          |            |  |              | Bedrooms<br>Bathrooms<br>Other Rooms |          |
| RoofTypicalCompMetalWood shinglesOtherTotal Rooms7ExteriorTypicalWoodMetalCement FiberLogVinylOtherYear Built 1975ActualFoundationTypicalConcrete PerimSlabPilingOtherEffective age33Total Life60Heat TypeTypicalBBSpace HeaterRadiantForced AirHeat PumpOtherConditionC4 -InteriorTypicalSheetrockPlywoodPanel WDOtherEffective ageStatusEffective ageStatusFloorTypicalSlabPlywoodCarpetVinylWood - LaminateOtherEffective ageStatus |   |             |            |    |            |          |            |  |              |                                      |          |
| Extra Lump   |   | red Porch 9 | 0SF \$4,21 | 15 |            |          | age        |  |              | Total<br>Total \$3,6                 | 67       |
| Built-in 🔲   | SF Ba   | sement Gara | ge 🗌       | 5  | SF Attach  |          | 8 SF Deta  | ached 🗌                                    | SF Carport   | SF                                   | Finished |
| Size 157   | 5   | Finished    | Size       |    | 1          | Describe | 50% Finish | ned  |              |                                      |          |
| Desci  | ription   | Status      | Area       | I  | Base Value | Factor   | Unit Value | RCN  | % Good       | Net Value                            |          |
| Baseme   | 1 Story Hous Finished 1,575 SF \$108.50 1.45 \$157.33 \$247,787 60% \$148,672   Basement Finished 1,575 SF \$27.66 1.45 \$40.11 \$63,169 60% \$37,901   Garage Attached Finished 588 SF \$31.35 1.45 \$45.46 \$26,729 50% \$13,365   SF SF SF SF S \$60.00 \$0 \$13,365 |             |            |    |            |          |            |  |              |                                      |          |
|  |   |             |            |    |            |          |            | Adjustment<br>Sum Total<br>use <b>Tota</b> |              | 8,667<br>03,600                      |          |
| Comment  |   |             |            |    |            |          | Main Hot   | i Ula                                      | <u>1</u> \$2 | 00,000                               |          |



### **Board of Equalization Summary – Valdez Properties**

The information below is a general write-up for property owners who did not indicate whether they agree with their 2025 assessed valuation. Complete comparable sales data and valuation records for all properties are on file with the City of Valdez Assessor's Office. All values presented below are supported by market data and were determined using current assessment models.

#### **Overview of Valuation Process**

The valuation of properties in the City of Valdez adheres to mass appraisal standards using accepted methods of valuation, including market trend analysis, stratified property groupings, and confirmed sales. The process ensures properties are assessed equitably and consistently at full and true market value. All adjustments are based on statistically supported models reflecting condition, effective age, living area, garage size, and basement configuration.

### 632 Whirlway Dr (Parcel 7010-007-004-0)

- Living Area: 1575 SF; Basement Unfinished 1,575 SF
- Garage: 588 SF attached
- Year Built: 1975 (Effective Age: 33)
- Condition: Average
- 2025 Assessed Value: \$248,600 (\$157.84/SF)

Recommendation: Assessor Stephen Carmichael discussed the appeal with the property owner. Assessor Martins Onskulis reviewed the appeal and the property record. All information on the property card appears to be accurate, and the unfinished areas are appropriately accounted for. The current valuation is consistent with similar properties and is supported by recent sales data. Therefore, no change to the assessed value is recommended.