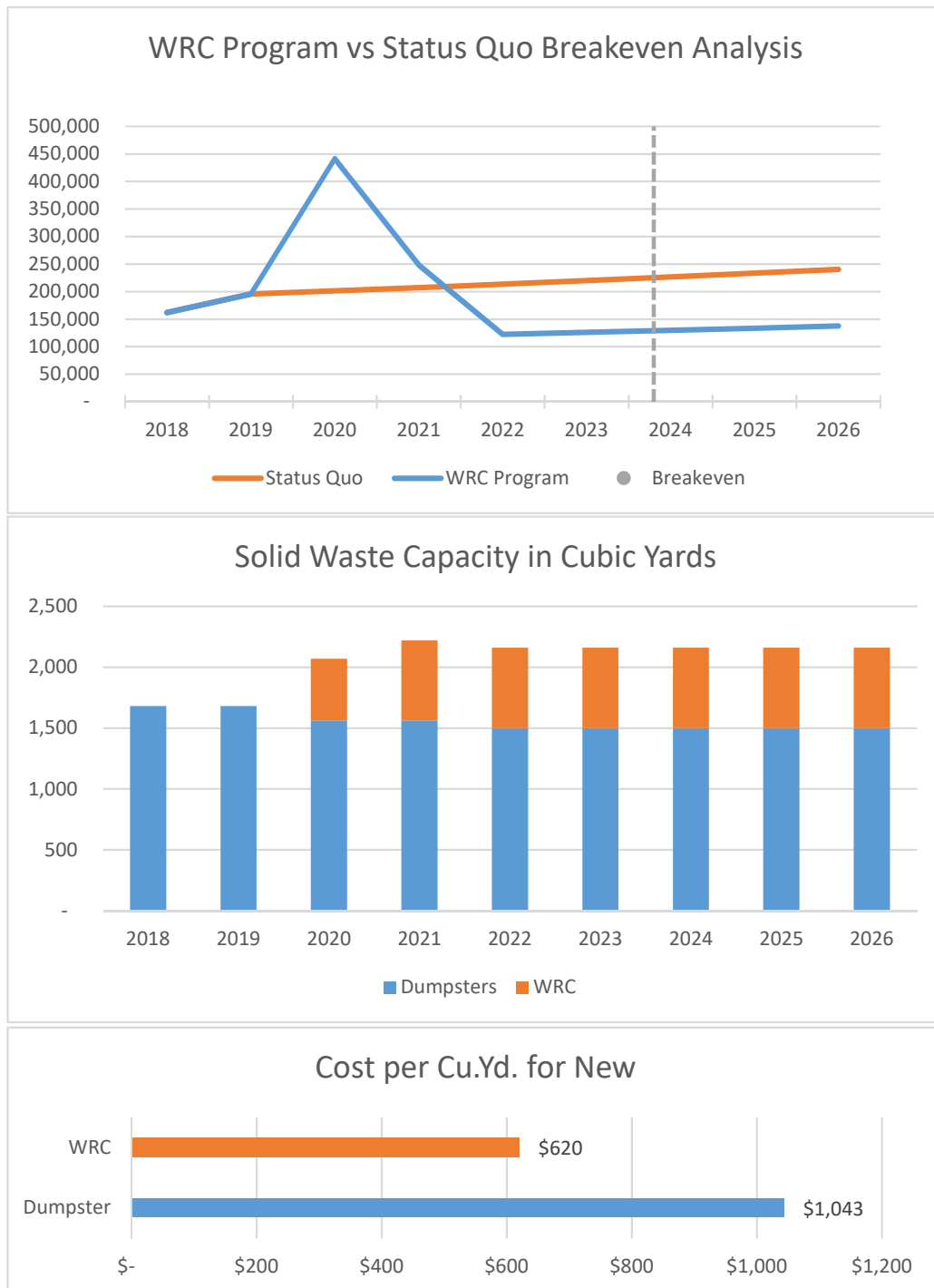


2021-11-24 Analysis



Current break-even projection is early 2024, contributing factors include:

- ♦ Expansion of the WRC program, due to demand
- ♦ Decommissioned less dumpsters than previously anticipated
- ♦ 2022 Solid Waste capacity represents a 29% increase over status quo in 2019

Actual Capacity	2018	2019	2020	2021	2022
Dumpsters	1,680	1,680	1,560	1,560	1,500
WRC	-	-	510	660	660
Capacity (Cu.Yd.)	1,680	1,680	2,070	2,220	2,160